

PetskyPrunier

INVESTMENT BANKERS

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Petsky Prunier Serves as Advisor and Agent to Miles in its Growth Financing and Recapitalization

September 15, 2014 (New York, NY) – Petsky Prunier is pleased to announce Miles Partnership has secured a significant debt commitment from Monroe Capital LLC to support its continued expansion in the travel and hospitality markets.



Based in Florida and Colorado, Miles is the leading provider of marketing solutions to clients serving the global travel industry. The company's clients include Brand USA and state and regional-level Destination Marketing Organizations ("DMOs"), such as California, Colorado, Georgia, Maryland, Baltimore, Chicago, and Washington, D.C. Miles also provides its results-driven services to hospitality and other travel-related clients, including The Modern Honolulu, PGA National Resort & Spa, and the Tampa International Airport among others.

"I am very excited to have a financial partner to accelerate our growth and better serve our clients. We have the most experienced group of travel marketing professionals at Miles and are excited to continue helping our clients achieve their operating goals and marketing objectives. Petsky Prunier was critical to the financing process and understood our industry and business model, a rare combination in an advisor."
Roger Miles, CEO, Miles Partnership

Monroe Capital LLC is a leading provider of senior and junior debt to middle-market companies in the U.S. and Canada.

A team from Petsky Prunier, led by Seth Rosenfield, Mike Petsky, and Matthew Kratter, served as exclusive financial advisor and agent to Miles.

About Petsky Prunier LLC

Petsky Prunier is one of the leading investment banks in the media, marketing, eCommerce, technology, and healthcare services industries. Our firm's mergers and acquisitions and strategic capital raising services reflect a unique blend of product specialization and industry expertise. Together with strategic consulting firm Winterberry Group, a Petsky Prunier company, our organization represents one of the largest industry-specific advisors providing strategic and transactional services. In addition, our international reach is enhanced through our partnership with Altium, operating from eight offices across Europe. Securities transactions are processed through Petsky Prunier Securities LLC, member of FINRA/SIPC.

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